

2026 Fee Schedule

TYPE OF TAX, ACCOUNTING AND/OR BUSINESS SERVICE	2026 FEE	
	Incl GST	Excl GST
INDIVIDUAL INCOME TAX RETURN		
Basic return fee - includes all standard salary and wage income, basic interest and dividend income where the ATO holds all dividend history to be included (client can provide up to 8 unreported dividend payments) and there are no dividend reinvestment plans in place requiring additional recording; analysis and claiming of all Work Related deductions; claiming Donations, Personal Super Contributions, Income Protection Insurance and Tax Agent fees; and inclusion of Private Health Insurance info and spouse income details if required.	\$330.00	\$300.00
Rental property (add to basic return fee for each rental property) from	\$220.00	\$200.00
First year rental property (ie. new clients with a rental or existing client with a rental's first year of reporting) includes Costbase CGT schedule preparation from	\$440.00	\$400.00
Basic return + single rental property	\$550.00	\$500.00
Basic return + new rental property (incl Costbase CGT schedule)	\$770.00	\$700.00
COUPLE INCOME TAX RETURNS		
Two (2) x Basic returns	\$660.00	\$600.00
Rental property (add to basic return fee for each rental property) from	\$220.00	\$200.00
First year rental property (ie. new clients with a rental or existing client with a rental's first year of reporting) includes Costbase CGT schedule preparation from	\$440.00	\$400.00
Two (2) x Basic returns + single rental property	\$880.00	\$800.00
Two (2) x Basic returns + new rental property (incl Costbase CGT schedule)	\$1,100.00	\$1,000.00
ADDITIONAL ITEMS - INDIVIDUAL INCOME TAX RETURN ADD-ONS		
Capital gain on sale of shares from	\$110.00	\$100.00
Capital gain on sale of property from	\$385.00	\$350.00
Inclusion of foreign pension income where collating information and/or calculation is required from	\$110.00	\$100.00
Motor vehicle claim (other than c/km ie. log book) from	\$110.00	\$100.00
Complex Work-related expense or Self-education expense deductions (relates to more complex cases as simple claims are included in the basic fee above) from	\$110.00	\$100.00
Additional time spent on non-standard work not otherwise listed such as inclusion on numerous Depreciating Asset acquisitions or disposals, Dividend / Investment income research incl. share register searches, recording of historical data, and other investment related work. Hourly rate charged	\$385.00	\$350.00
Basic Sole Trader or Personal Services Schedule (No more than one source of income and No GST Registration or Contractor or Employee Payments; i.e. Micro-businesses only - all others require Financial Statements) from	\$440.00	\$400.00

OTHER ENTITY TAX RETURNS & TAXATION, BUSINESS AND ADVISORY SERVICES

Preparation of Company, Trust, Partnership and SMSF Income Tax Returns where the Accompanying Financial Statements have been prepared by us from

\$308.00

\$280.00

Preparation of Special Purpose Financial Statements - charged at hourly rate of \$385 (GST inc) with a minimum charge of \$198 (GST inc) from

\$198.00

\$180.00

Business Activity Statement Preparation and Lodgement - Where client attends to own bookkeeping from

\$385.00

\$350.00

Business Activity Statement Preparation and Lodgement - Where client uses our Bookkeeping Services extensively (see below for bookkeeping service fees)

\$198.00

\$180.00

Year End Business Activity Statement Revisions - only if required when attending to annual year end compliance

\$198.00

\$180.00

Fringe Benefit Tax Returns with related Calculations and Documentation and Declarations from

\$385.00

\$350.00

Tax Planning - hourly rate charged with a minimum charge of 1 hour from

\$385.00

\$350.00

Receipt & Response to non-administrative Phone Calls, Messages, Letters and Emails requesting a professional opinion, advice, guidance, instruction or other such technical response - hourly rate charged with a minimum charge of \$198 (GST inc) from

\$198.00

\$180.00

Bookkeeper's Services for bookkeeping and payroll support (NOTE: no Payroll or Tax Advice, STP Processing or Super Processing or Law Advice to be provided by Bookkeeper) - charged at hourly rate in 15 minute increments with a minimum charge of 1/2 hour from

\$82.50

\$75.00

Bookkeeping and / or Payroll Processing by Principal - charged at hourly rate of \$385 (GST inc) with a minimum charge of \$264 (GST inc) from

\$264.00

\$240.00

Taxation, Payroll, Training and other Advice Consultations - Hourly rate if \$385 (GST inc) charged with a minimum charge of \$330 (GST Inc) from

\$330.00

\$300.00

Accounting, Taxation and Business Advisory work where not otherwise listed. Hourly rate charged

\$385.00

\$350.00

Annual ASIC Review and Annual Company Secretarial Services including updating existing Director and Shareholder details up to three (3) times per year

\$385.00

\$350.00

Replies / Responses to Banks, Brokers, Lenders (or client on behalf of Bank, Broker or Lender) in response to Finance matters or Applications and other banking matters - **RISK PREMIUM HOURLY RATE of \$627 per hour (GST inc)** charged in 6 minute increments with a minimum charge of 1/2 hour per response from

\$313.50

\$285.00

Account Overdue Notice Fee

\$55.00

\$50.00